



China Green Agriculture (NYSE:CGA) through its wholly-owned subsidiary Shaanxi TechTeam Jinong Humic Acid Product Co., Ltd, develops, manufactures and distributes humic acid-based compound fertilizers in 21 provinces, 4 autonomous regions and 3 municipal cities in China. The Company offers over 137 different varieties of fertilizers targeted to unique climate and soil specifications. China Green Agriculture's headquarters, based in Shaanxi Province, include extensive R&D facilities and advanced, automated production lines. With one of the most recognized brand names in the Chinese organic fertilizer sectors today, the Company is also one of the few to operate on a national scale.

SECTOR: AGRICULTURE

INDUSTRY: FERTILIZER

China Green Agriculture

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Investment Highlights

Large Industry with Growth Opportunities

- ◆ China is both the world's largest producer and consumer of fertilizer products.
- ◆ In 2007 the total demand for fertilizers in China was 57.5 million tons, up 24% from 2004 (Source: Chinese Chemical and Industrial Technology Research Institute and Ministry of Agriculture)

Vertically Integrated Platform with Nationwide Distribution Network

- ◆ 537 distributors sell CGA's 137 branded fertilizer products across 21 provinces, 4 autonomous regions and 3 municipal cities in China

Cutting Edge R&D Capabilities

- ◆ Six intelligent greenhouses, encompassing over 39 acres, using a proprietary production process and a patented fertilizer formula.
- ◆ Short product development cycle results in accelerated time to market with precise product testing that ensures quality and effectiveness

Automated Production Line and Process

- ◆ CGA operates two fully automated production facilities with current total capacity of 55,000 metric tons, which will reach full capacity over the next three years
- ◆ Facilities have medical grade production equipment with precise quality control; and can produce both liquid and powder fertilizers

Profitable and Rapidly Growing Business Model

- ◆ Revenues for the year ended June 30, 2009 stood at \$35.2 million, a 55.8% increase from \$22.6 million a year earlier, net income reached \$14.5 million, up 86% from \$7.8 million in 2007, with EPS of \$0.78.
- ◆ FY2010 Guidance: Revenues of at least \$47.9 million with EPS of at least \$0.88.



SELECT FINANCIALS

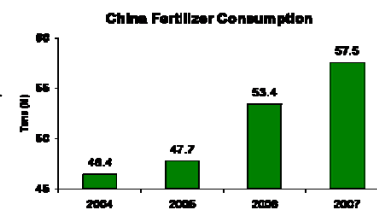
NYSE : CGA

Fiscal Year End	June 30th
Market Cap:	\$384M
Current Price (1/14/10)	\$16.94
52-Week Price Range	\$2.60 - \$18.70
Basic/ Diluted Shares	24.3 M
Cash (9/30/09)	\$35.2 M ⁽¹⁾
Management Ownership	40.7%
Legal:	Pryor Cashman
Auditor:	Kabani & Co.
Research	Roth Capital Rodman Chardan

(US\$ M)	FY 2008	FY 2009	vs. FY 2008	Q2 FY10 Guidance	FY 2010 Guidance	Q1 2009	Q1 2010	vs. Prior Period
Revenue	\$22.6	\$35.2	+56%	\$10.4 - 11.0	\$47.9 - 49.8	\$8.9	\$11.3	+27%
Gross Profit	\$12.8	\$20.5	+60%	--	--	\$5.0	\$7.0	+41%
Net Income	\$7.8	\$14.5	+86%	\$4.2 - 4.6	\$19.7 - 20.6	\$3.5	\$5.2	+50%
EPS (Basic and Diluted)	\$0.53	\$0.78	+47%	\$0.18 - 0.20	\$0.88 - 0.92	\$0.19	\$0.24	+27%

China Fertilizer Market Opportunity

- ◆ Largest consumer and producer of fertilizer in the world—One third of total production and consumption
- ◆ Demand for fertilizer products is continuing to grow as arable land becomes scarce
- ◆ In 2007 the total demand for fertilizer in China was 57.5 million tons, up 24% from 2004
- ◆ In 2006, organic compound fertilizer in China represents about 27% of total fertilizer consumption, lower than 50% in developed countries. Estimated growth in China for organic compound fertilizer is 30+% CAGR
- ◆ The Chinese government is encouraging the production of organic produce for export and domestic consumption



Growth Strategies

New Production Facility

- New 40,000 ton facility began production in August 2009 bringing total capacity to 55,000 tons.
- Sales volume is expected to increase 40-45% with a utilization rate of 35%-38% by the end of the FY 2010.
- New facility able to produce both powder and liquid fertilizers.

Expand Research and Development

- Company plans to build 12 new greenhouses over 88 acres of land to expand output of high quality agricultural products for commercial sale while providing an advanced testing field for new fertilizer products.

Bolster Distribution

- Add 15% more distributors annually while cutting the bottom 10%

Expand Output of Greenhouse Produce

- Synergy of R&D has the ability to produce superior agricultural produce – flower bulbs, flowers and fruits/vegetables, while bringing fertilizer products to the market quickly.

(1)Excludes gross proceeds of \$25M from November 2009 public financing